

PLURIMI WORLD EQUITY

For qualified professional and institutional investors

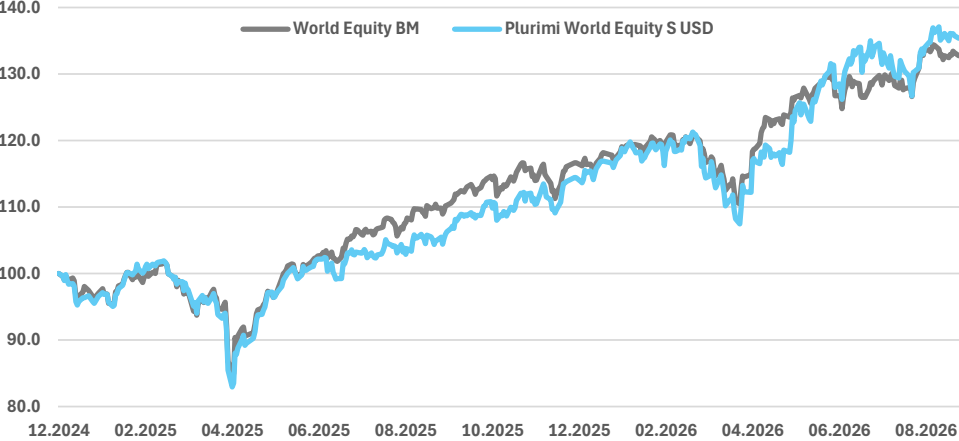


August Performance : 3.85%
NAV class S USD : 1624.57

UCITS ¹ :		Plurimi World Equity (PWE) – S USD												
Monthly perf. (%)		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD
2026	PWE – S USD	2.3	1.9	-9.0	7.8	9.4	4.1	-3.4	3.9	-	-	-	-	16.8
	World Equity BM	2.3	0.8	-6.3	9.6	4.6	-0.7	0.5	2.6	-	-	-	-	13.4
2025	PWE – S USD	5.4	-1.9	-5.6	1.8	6	2.9	0.5	0.9	4.2	2.4	1.7	1.9	21.4
	World Equity BM	3.6	-0.7	-4.4	0.9	6	4.3	1.3	2.6	3.2	2	0.3	0.8	21.6
2024	PWE – S USD												-4.5 ⁽²⁾	-4.5 ⁽²⁾
	World Equity BM												-3.7 ⁽²⁾	-3.7 ⁽²⁾

⁽¹⁾ Total return in USD terms of the UCITS fund launched on 06.12.2024, net of fees. The legal structure and fees have changed compared to the existing strategy.

⁽²⁾ Since 06.12.2024 (fund launch)



Strategy ³ :		Plurimi AI Global Equity - USD												
Monthly perf. (%)		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	YTD
2024	Plurimi Global	1.5	5.8	4.4	-4.6	4.7	0.6	-0.2	3.5	2.0	-2.7	2.1	-2.8	14.6
	World Equity BM	1.2	4.3	3.3	-3.7	4.5	2.1	1.8	2.7	1.9	-2.0	4.6	-2.6	18.7
2023	Plurimi Global	7.0	-1.4	2.6	0.8	-4.0	6.7	3.8	-3.2	-4.8	-1.3	7.7	2.9	16.7
	World Equity BM	7.1	-2.4	3.2	1.8	-0.9	6.1	3.4	-2.3	-4.3	-2.9	9.4	4.9	24.4
2022	Plurimi Global	-7.1	-0.3	4.2	-8.2	1.8	-12.6	9.1	-2.5	-9.7	8.2	5.9	-3.8	-16.5
	World Equity BM	-5.3	-2.5	2.8	-8.3	0.1	-8.7	8.0	-4.1	-9.3	7.2	7.0	-4.2	-17.7
2021	Plurimi Global	0.5	1.5	2.5	5.2	2.7	2.1	3.0	4.1	-4.6	3.5	-3.1	3.4	22.4
	World Equity BM	-1.0	2.6	3.4	4.7	1.5	1.5	1.8	2.5	-4.1	5.7	-2.2	4.3	21.8
2020	Plurimi Global	-0.2	-7.0	-9.7	9.9	8.9	4.3	6.7	4.5	-2.3	-0.9	10.4	7.6	34.4
	World Equity BM	-0.6	-8.4	-13.2	11.0	4.9	2.7	4.8	6.7	-3.4	-3.0	12.8	4.3	16.5
2019	Plurimi Global	10.4	4.5	2.9	2.7	-5.2	7.8	0.7	-1.3	1.7	4.2	2.3	4.7	40.5
	World Equity BM	7.8	3.1	1.4	3.6	-5.7	6.7	0.5	0.0	2.2	2.6	2.8	3.0	28.5

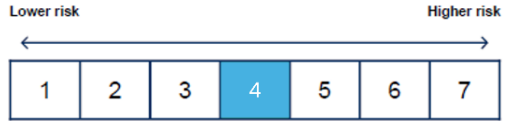
⁽³⁾ Total return in USD terms of the non-UCIT product launched on 30.11.2018. The Plurimi World Equity UCITS was launched in Dec. 2024. Data before that date is a simulated past performance, based on a 100% allocation to the Plurimi World Equity Strategy, which is a fair representation of the current and proposed future investment approach. The returns are gross and do not reflect the deduction of investment management fees.

Strategy

The fund aims for capital appreciation by investing in 30 attractive global stocks. Selection, driven by AI and machine learning, eliminates human biases. Portfolio construction is discretionary, with regional and style allocation focused on value, quality, and momentum stocks. The strategy is always fully invested.

Risk indicator

Equity markets are volatile, and the positions may lead to capital losses.



Risk and return targets

Benchmark (World Equity BM): Free Float Capitalisation Weighted World Equity Index

Typical Beta range 0.9 to 1.1

Return target : World Equity BM +3% per annum over a market cycle

Fund manager - Plurimi Wealth - Patrick Armstrong, CFA and Eugen Fostiak

More than 20 years of collaboration between managers. Winner of several awards including:

MEA Best Asset Manager and Best use of AI 2024; Citywire Best Small Firm 2024; Global 100 Awards 2019; HFM European Performance Awards 2016; Institutional Alternative Awards 2016.

Strategy	Return since inception ³	Annualized return	Annualized volatility	Max DD	Correl.	Beta	Sharpe ratio
Plurimi Global	267.2	17.9	16.8	-25.6	0.9	1.0	0.9
World Equity BM	184.5	13.9	16.1	-25.5			0.7

Past performance does not guarantee or predict future performance.

Monthly data – Figures based on month-end NAVs

Data since 30.11.2018

PROSPER Professional Services SA
Rue Muzy 8
CH-1207 Geneva - Switzerland
+41 22 752 69 69
team@prosperfunds.ch
www.prosperfunds.ch

Fund information
Luxembourg SICAV UCITS V
Registration : LU, UK
Fund manager : Plurimi Wealth LLP
Custodian bank : CACEIS Bank
Management company : CA Indosuez Fund Solutions

Quotation
Daily
Fund assets
USD 228 M
Management Fee
0.80% for S Shares
1.00% for I Shares

Subscription/Redemption
Business days
(cut-off T-1 5 pm CET)

Share	S GBP	S USD	S EUR	I USD	I EUR
NAV	1526.56	1624.57	1477.18	1618.36	1473.28
ISIN	LU2899629724	LU2899629641	LU2899629567	LU2899630060	LU2899629997
Telekurs	138191939	138190744	138190118	138192189	138192180

PLURIMI WORLD EQUITY

Sector exposure (%)			
	PWE	Benchmark	Relative
Communications Services	0.0	7.9	-7.9
Consumer Discretionary	4.6	8.8	-4.2
Consumer Staples	2.5	4.9	-2.4
Energy	7.7	4.1	3.6
Financial	13.2	16.6	-3.4
Health Care	16.7	9.3	7.4
Industrials	18.0	11.1	6.8
Information Technology	29.0	29.8	-0.8
Materials	3.3	3.5	-0.1
Real Estate	0.0	1.6	-1.6
Utilities	5.0	2.4	2.6
Total	100.0	100.0	-

Geographical exposure (%)			
	PWE	Benchmark	Relative
North America	48.2	74.3	-26.1
UK	8.4	3.5	4.9
Switzerland	5.8	2.6	3.1
Rest of Europe	21.9	10.7	11.2
Japan	8.6	5.8	2.8
Asia & EM	7.1	3.1	4.0
Total	100.0	100.0	-

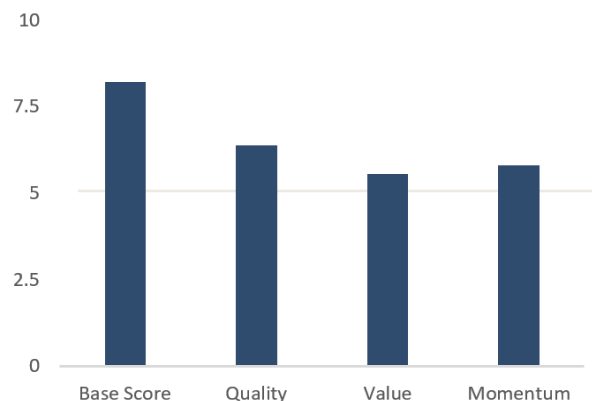
Portfolio characteristics		
	PWE	Benchmark
Price to Earnings	18.8	24.2
Price to Cash-Flow	13.2	17.7
Price to Book Ratio	3.7	4.1
Total Debt to Common Equity	123.0	150.0
Debt/EBITDA	1.6	2.9
Profit Margin	13.0	12.0

Relative risk vs Benchmark	
Tracking error (%)	6.2
Beta	1.0
AI predicted alpha (%)	3.1
Active share (%)	90.2

Top 5 contributors monthly return (%)	
RECRUIT HOLDINGS	44.7
BARRICK MINING	22.5
MICRON TECHNOLOGY	16.5
FUTU HOLDINGS	16.2
SAMSUNG ELECTRONICS	13.6

Bottom 5 contributors monthly return (%)	
CARNIVAL	-13.7
APPLIED MATERIALS	-9.6
GE VERNOVA	-9.3
ENGIE	-8.4
ASTRAZENECA	-6.3

Style characteristics (5 = neutral relative to benchmark)



Monthly comment

The fund rose 3.9% in August which compares to a 2.6% rise from Global equities.

During the month, we sold **AstraZeneca** and **Alphabet** and added **Henkel** and **Merck**. Henkel has an attractive combination of resilient consumer franchises and structural growth opportunities in adhesives, particularly through its exposure to electronics and mobility. **Merck** offers a diversified combination of high quality healthcare and technology businesses, with particularly attractive positions in life sciences and semiconductor materials. Both additions provide exposure to structural growth themes while offering the potential for improving earnings momentum.

Recruit Holdings was the strongest performer, rising 45% following exceptionally strong results, with revenue growth of 18.9% and EBITDA growth of 56.5%, alongside an upgrade to full year guidance. **Barrick Mining** rose 22%, benefiting from continued strength in gold prices, strong production and cash generation. **Samsung Electronics** and **Micron** both gained as they continued to benefit from robust AI related demand for memory, including HBM and server DRAM. **Vertex Pharmaceuticals** also rose 14% following strong second quarter results and an increase in full year revenue guidance, supported by continued growth in its cystic fibrosis franchise and progress across its broader pipeline.

Carnival fell 14% despite continued strength in bookings and pricing, with investors focused on the sustainability of demand and the impact of higher fuel costs. **Applied Materials** declined 10% despite reporting record results and raising its outlook for 2026, with the shares affected by valuation and positioning within the semiconductor equipment sector. **GE Vernova** fell 9% despite continued strong operational momentum, including significant order growth and a substantial backlog, as the market remained focused on the valuation and expectations embedded in the shares. **Engie** declined 8% despite strong first half results and an upgrade to its 2026 guidance, with investors focused on valuation and the capital requirements associated with its expansion in networks, renewables and flexibility.

Top 5 holdings

RECRUIT HOLDINGS	4.9
REPSOL	4.6
FORTINET	4.5
NVIDIA	4.3
SAMSUNG ELECTRONICS	4.0

Disclaimer : For qualified professional and institutional investors. This commercial document does not constitute in any way an investment recommendation, an offer to buy or sell financial products, nor to subscribe to management or advisory services. Historical performance is not an indicator of current or future performance. Performance data do not take into account potential commissions and fees on issuance and redemption of units. This product may be exposed to other risks not included in the risk indicator, please refer to the prospectus/offering memorandum. When your base currency differs from the currency of the share class, your final return depends on the exchange rate between the two. Reference to an index is made for comparative purposes only. No index is mentioned in the investment policy. All data presented in this document come from Plurimi Wealth and CA Indosuez Fund Solutions. Performance is calculated using the latest published NAV of the month. The sub-funds of PROSPER FUNDS SICAV (the "Funds") have not been approved by the Swiss Financial Market Supervisory Authority (FINMA) for public retail distribution. Subscriptions may only be made on the basis of the prospectus in force, the relevant key investor information documents, the latest annual report with the semi-annual report if the latter is more recent, available free of charge from PROSPER Professional Services SA on www.prosperfunds.ch website.